

# Package ‘BIRDS’

March 20, 2020

**Type** Package

**Title** Biodiversity Information Review and Decision Support

**Version** 0.1

**URL** <https://github.com/greensway/BIRDS>

**BugReports** <https://github.com/Greensway/BIRDS/issues>

**Description** It helps making the evaluation and preparation of biodiversity data easy, systematic and reproducible. It also helps the users to overlay the point observations into a custom grid that is useful for further analysis. The review summarise statistics that helps evaluate whether a set of species observations is fit-for-use and take decisions upon its use of on further analyses. It does so by quantifying the sampling effort (amount of effort expended during an event) and data completeness (data gaps) to help judge whether the data is representative, valid and fit for any intended purpose. The 'BIRDS' package is most useful when working with heterogeneous data sets with variation in the sampling process, i.e. where data have been collected and reported in various ways and therefore varying in sampling effort and data completeness (i.e. how well the reported observations describe the true state). Primary biodiversity data (PBD) combining data from different data sets, like e.g. Global Biodiversity Information Facility (GBIF) mediated data, commonly vary in the ways data has been generated - containing opportunistically collected presence-only data together with and data from systematic monitoring programs. The set of tools provided is aimed at understanding the process that generated the data (i.e. observing, recording and reporting species into databases). There is a non-vital function on this package (`makeDggrid()`) that depends the package 'dggridR' that is no longer on CRAN. You can find it here <<https://github.com/r-barnes/dggridR>>. References: Ruete (2015) <[doi:10.3897/BDJ.3.e5361](https://doi.org/10.3897/BDJ.3.e5361)>; Szabo, Vesk, Baxter & Possingham (2010) <[doi:10.1890/09-0877.1](https://doi.org/10.1890/09-0877.1)>; Telfer, Preston & Rothery (2002) <[doi:10.1016/S0006-3207\(02\)00050-2](https://doi.org/10.1016/S0006-3207(02)00050-2)>.

**License** GPL-3

**Encoding** UTF-8

**LazyData** true

**Depends** R (>= 3.5.0)

**SystemRequirements** GDAL ( $\geq 2.0.1$ )

**Imports** data.table, dplyr, esquisse, geosphere ( $\geq 1.5$ ), leaflet ( $\geq 2.0$ ), lubridate ( $\geq 1.7.4$ ), magrittr, mapedit ( $\geq 0.5$ ), methods, nnet, rgeos ( $\geq 0.4$ ), rgdal ( $\geq 1.4$ ), rlang, sf ( $\geq 0.7$ ), shiny ( $\geq 1.0$ ), sp ( $\geq 1.3$ ), stringr ( $\geq 1.4$ ), shotGroups, xts

**Suggests** biogeo, CoordinateCleaner, covr, dggridR, knitr, KnowBR, leaflet.extras, leafpm, maps, rgbif, rmarkdown, taxize, testthat, utils, vegan

**RoxygenNote** 7.1.0

**VignetteBuilder** knitr

**NeedsCompilation** no

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**Repository** CRAN

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## Description

The primary aim of this package is to provide tools for Biodiversity Informatics in order to understand the species information data and decide about what analyses we can perform and draw appropriate conclusions. For this we need to understand the data generation process. With this R package we want to take the user a step closer to understanding the observers' behaviour. The 'BIRDS' packages provides a workflow for reproducible data review, involving three basic steps: organise data, summarise data, review data.

## Examples

```
# Organise the data
OB <- organizeBirds(bombusObsShort, sppCol = "scientificName", simplifySppName = TRUE)

OB2 <- organizeBirds(bryophytaObs, sppCol = "species", simplifySppName = FALSE,
  taxonRankCol = "taxonRank", taxonRank = c("SPECIES", "SUBSPECIES", "VARIETY"))

# Make a grid that can be used by summariseBirds()
# gotaland is a SpatialPolygonDataFrame provided as an example
grid <- makeGrid(gotaland, gridSize = 10)

# Summarise the data (using the grid to overlay with the organised data)
SB <- summariseBirds(OB, grid=grid)
EBnObs <- exportBirds(SB, dimension = "temporal", timeRes = "yearly",
  variable = "nObs", method = "sum")
EBnVis <- exportBirds(SB, dimension = "temporal", timeRes = "yearly",
  variable = "nVis", method = "sum")
EB<-exportBirds(SB, "Spatial", "Month", "nYears", "sum")
palBW <- leaflet::colorNumeric(c("white", "navyblue"),
  c(0, max(EB@data, na.rm = TRUE)), na.color = "transparent")
library(sp)
old.par <- par(no.readonly =TRUE)
par(mfrow=c(1,2), mar=c(1,1,1,1))
```

```

plot(EB, col=palBW(EB@data$Jul))
mtext("July", 3)
plot(EB, col=palBW(EB@data$Dec))
mtext("December", 3)
legend("bottomleft", legend=seq(0, max(EB@data, na.rm = TRUE), length.out = 5),
      col = palBW(seq(0, max(EB@data, na.rm = TRUE), length.out = 5)),
      title = "Number of years", pch = 15, bty="n")
par(old.par)

```

bombusObs

*Species observations for the genus Bombus spp. in Götaland, Sweden.***Description**

A random sample of 10,000 observations for the genus *Bombus* spp. from an original dataset of 25,848 observations. The observations were accessed via <https://www.gbif.org/>. Citation for the original dataset: GBIF.org (03 April 2019) GBIF Occurrence Download <https://doi.org/10.15468/dl.jhthmb>

Searching parameters

And: (All must apply)

**Country or area** Sweden

**Publisher** • b8323864-602a-4a7d-9127-bb903054e97d

- 28eb1a3f-1c15-4a95-931a-4af90ecb574d
- 6ba9a8cc-513a-4a51-bf93-6f5de8040a96
- 92f51af1-e917-49bc-a8ed-014ed3a77bec
- f314b0b0-e3dc-11d9-8d81-b8a03c50a862

**Year** Between start of 2000 and end of 2018

**Geometry** POLYGON((10.55786 59.23218,10.55786 58.90465,11.15112 57.75108,11.8103 57.24339,11.94214 56.58369,12.68921 55.31664,14.35913 55.20395,15.08423 55.70236,16.73218 55.82597,17.45728 57.36209,18.11646 58.47072,18.84155 59.29955,10.55786 59.23218))

**Has coordinate** true

**Scientific name** Bombus Latreille, 1802

**Has geospatial issue** false

**Usage**

bombusObs

**Format**

A data frame with 10,000 rows and 45 variables following DarwinCore standard <https://dwc.tdwg.org/>

**Source**

<https://www.gbif.org/occurrence/download/0007731-190320150433242>

---

bombusObsShort	<i>A short version of bombusObs dataset for faster examples.</i>
----------------	--

---

**Description**

A random sample of 1,000 observations for the genus *Bombus* spp.

**Usage**

```
bombusObsShort
```

**Format**

A data frame with 1,000 rows and 45 variables following DarwinCore standard <https://dwc.tdwg.org/>

**Source**

<https://www.gbif.org/occurrence/download/0007731-190320150433242>

**See Also**

[bombusObs](#)

---

bryophytaObs	<i>Species observations of bryophytes in Götaland, Sweden</i>
--------------	---

---

**Description**

A random sample of 10,000 observations of bryophytes from an original dataset of 178,765 observations. The observations were accessed via <https://www.gbif.org/>. Citation for the original dataset: GBIF.org (03 April 2019) GBIF Occurrence Download <https://doi.org/10.15468/dl.ijr8gw>.

Searching parameters

And: (All must apply)

**Country or area** Sweden

**Publisher** • b8323864-602a-4a7d-9127-bb903054e97d

- 28eb1a3f-1c15-4a95-931a-4af90ecb574d
- 6ba9a8cc-513a-4a51-bf93-6f5de8040a96
- 92f51af1-e917-49bc-a8ed-014ed3a77bec
- f314b0b0-e3dc-11d9-8d81-b8a03c50a862

**Year** Between start of 2000 and end of 2018

**Geometry** POLYGON((10.55786 59.23218,10.55786 58.90465,11.15112 57.75108,11.8103 57.24339,11.94214 56.58369,12.68921 55.31664,14.35913 55.20395,15.08423 55.70236,16.73218 55.82597,17.45728 57.36209,18.11646 58.47072,18.84155 59.29955,10.55786 59.23218))

**Has coordinate** true

**Scientific name** Bryophyta

**Has geospatial issue** false

### Usage

```
bryophytaObs
```

### Format

A data frame with 10,000 rows and 45 variables following DarwinCore standard <https://dwc.tdwg.org/>.

### Source

<https://www.gbif.org/occurrence/download/0007732-190320150433242>

---

communityMatrix

*Create a community matrix*

---

### Description

A function that counts the number of observations or visits per grid cell for all species.

### Usage

```
communityMatrix(x, sampleUnit = "observation")
```

### Arguments

**x** an object of class ‘SummarizeBirds’.

**sampleUnit** a string specifying the sample unit within a grid cell. Options are “observation” (default) or “visit”. If `spillOver=TRUE` and visits are defined by locality, it may happen that some species observations are counted in more than one grid cell.

### Value

a matrix with counts of observations or visits for each species on each non-empty grid cell.

### See Also

[summarizeBirds](#), [exportBirds](#)

## Examples

```
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summarizeBirds(organizeBirds(bombusObsShort), grid=grid)
CM <- communityMatrix(SB, sampleUnit="visit")
```

---

createVisits	<i>Create unique visits IDs</i>
--------------	---------------------------------

---

## Description

Takes a dataframe and a vector of column names and classifies each row of the dataframe based on the combination of values in the specified columns.

## Usage

```
createVisits(
  x,
  idCols = c("locality", "recordedBy"),
  timeCols = c("day", "month", "year"),
  grid = NULL
)
```

## Arguments

x	An object of class <code>data.frame</code> or <code>SpatialPointsDataFrame</code> including at least the columns specified that are used to identify a visit.
idCols	A vector with the names of the columns other (than time columns) that are used to identify a visit. This variable cannot be empty. At least the recorder name or any other ID must be provided. Default is the Darwin Core variables <code>c("locality", "recordedBy")</code> .
timeCols	A vector with the names of the time columns that are used to identify a visit. If <code>timeCols=NULL</code> then time is ignored to create a visit ID. Default is the Darwin Core variables <code>c("day", "month", "year")</code> .
grid	Either <code>NULL</code> to be ignored or an object of class <code>SpatialPolygons</code> or <code>SpatialPolygonsDataFrame</code> defining the maximum extent of visits effort. Then <code>x</code> must be an object of class <code>SpatialPointsDataFrame</code> .

## Details

What a visit should be is not always clearly defined and extractable in a dataset. A reasonable assumption is that a visit could be identified from the records made by one person on a certain day and at a specific location or site. The default value for the variable column is therefore that a visit is identified by the Darwin Core variables `c("locality", "day", "month", "year", "recordedBy")`.

**Value**

A vector of the same length as the number of rows as the dataframe with a unique number for each combination of the values in the specified columns.

**Examples**

```
OB <- organizeBirds(bombusObs)
tmp.vis <- createVisits(bombusObs,
                       idCols=c("locality", "recordedBy"),
                       timeCols=c("day", "month", "year"))
visits(OB, name = "visNoRecorder", useAsDefault = TRUE) <- tmp.vis
```

---

drawPolygon

---

*Create the polygon for the study area by drawing into a world map*


---

**Description**

Create the polygon for the study area by drawing into a world map

**Usage**

```
drawPolygon(lat = 0, lng = 0, zoom = 1, editor = "leafpm")
```

**Arguments**

lat	initial geographical coordinate for latitude in decimal degrees (EPSG:4326) for the map to start at. Default = "0".
lng	initial geographical coordinate for longitude in decimal degrees (EPSG:4326) for the map to start at. Default = "0".
zoom	initial zoom level for the map. Range 1 - 19. Default = "1".
editor	type of editor for the drawing tools. Options are "leafpm" (default) and "leaflet.extras". Requires additional packages leafpm and leaflet.extras, respectively.

**Value**

an object of class 'SpatialPolygon-class' with a polygon (only the first one drawn) with geodesic coordinates in WGS84 (EPSG:4326).

**Examples**

```
if(interactive()){
  polygon <- drawPolygon()
}
```



---

exploreVisits	<i>A function to explore the definition of field visits</i>
---------------	---

---

### Description

A function to explore the definition of field visits. Visits are a central concept in the approach to species observation data used by the BIRDS package. In order to assess if your definition of visit aligns with your grid size, you must explore the spatial extent of visits.

### Usage

```
exploreVisits(x, visitCol = NULL, sppCol = "scientificName")
```

### Arguments

x	an object of class ‘OrganizedBirds’ (organised BIRDS Spatial Dataframe). See <a href="#">organizeBirds</a> .
visitCol	name of the column for the visits UID.
sppCol	name of the column for species names.

### Value

a data.frame with summarized data per visit:

- “day”
- “month”
- “year”
- “nObs”: number of species observations
- “SLL”: species list length (i.e. the number of observed species)
- “effortDiam”: the 2 times the maximum of the distances between the centroid of all observation points and any individual observation.
- “medianDist”: the median (Q2) of the distances between the centroid and the observations, in meters.
- “iqrDist”: the interquartile range of the distances between the centroid the observations, in meters.
- “nOutliers”: the number of observations whose distance to the centroid are considered an outlier. Outliers are defined as distances greater than the  $Q3 * 1.5$  (i.e. `length(boxplot.stats(distances)$out)` as all distances are positive).

### See Also

[createVisits](#), [organiseBirds](#)

**Examples**

```

if(interactive()){
# create a visit-based data object from the original observation-based data
OB<-organizeBirds(bombusObs)
visitStats<-exploreVisits(OB)
  esquisse::esquisser(visitStats)
# alternatively, plot the variable you want, e.g.:
# to see the distribution of distances covered on each visit
hist(visitStats$effortDiam)
# to see the distribution of species list lengths of each visit
hist(visitStats$SLL)
# to identify suspicious visits reported the first day of each month or year
hist(visitStats$day)
# to see correlations
plot(visitStats$nObs, visitStats$effortDiam)
plot(visitStats$SLL, visitStats$effortDiam)
# to see the ditributions of observations along the days of the month
plot(visitStats$day, visitStats$nObs)
}

```

---

exportBirds

*Export single variables from SummarisedBirds objects*


---

**Description**

Export single variables from SummarisedBirds objects

**Usage**

```
exportBirds(x, dimension, timeRes, variable, method = "sum")
```

**Arguments**

x	a SummarizedBirds-object
dimension	a character string indicating if the export should be "spatial" or "temporal"
timeRes	A character string indicating what tempral resolution should be used. For Spatial export the function accepts NULL, "yearly", "monthly" or "month". For temporal export the function accepts "yearly", "monthly", "daily" or "month".
variable	a character string indicating which variable should be exported, "nObs", "nVis", "nSpp", "nDays", "nCel" or "avgSll" . For timeRes = c(NULL, "month") the function also accepts "nYears".
method	Only applicable to timeRes = "month". A variable specifying which statistical method should be applied. The function accepts "sum", "median", "mean".

**Value**

an xts time series (if dimension = "temporal"), a named vector (if dimension = "temporal" and timeRes = "month"), or a SpatialPolygonsDataFrame (if dimension = "spatial")

**Note**

the difference between `timeRes = "monthly"` and `timeRes = "month"` is that the former returns "n.years x 12" values, while month summarize over years and returns only 12 values applying the method among years. For more details over the possible combinations of dimensions and variables please refer to the vignette "Technical details".

**Examples**

```
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summariseBirds(organizeBirds(bombusObsShort), grid=grid)
EB <- exportBirds(SB, "spatial", "month", "nDays", "median")
```

---

exposeIgnorance	<i>Create ignorance scores</i>
-----------------	--------------------------------

---

**Description**

Ignorance scores are a proxy for the lack of sampling effort, computed by making the number of observations relative to a reference number of observations that is considered to be enough to reduce the ignorance score by half (henceforth the Half-ignorance approach). The algorithm behind the Ignorance Score is designed for comparison of bias and gaps in primary biodiversity data across taxonomy, time and space

**Usage**

```
exposeIgnorance(nObs, nSpp = NULL, h = 1)
```

**Arguments**

<code>nObs</code>	an object of any class (mainly resulting from <code>summariseBirds</code> or <code>exportBirds</code> with the number of observations, or visits in your desired analysis unit.
<code>nSpp</code>	the number of unique species observed
<code>h</code>	the half ignorance parameter value.

**Value**

a `data.frame` with ignorance scores

**References**

Ruete (2015) <doi:10.3897/BDJ.3.e5361>

**See Also**

[summarizeBirds](#), [exportBirds](#)

## Examples

```
OB <- organizeBirds(bombusObsShort, sppCol = "scientificName", simplifySpName = TRUE)
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summariseBirds(OB, grid=grid)
ignorance <- exposeIgnorance(nObs=SB$spatial@data$nObs)
```

---

focalSpReport

*Summarise all records for a species*

---

## Description

This function will produce a simple visual report for the observation pattern of the focal species. It shows grid cells with records on a map, and bar charts with number of records per year and month.

## Usage

```
focalSpReport(
  x,
  focalSp = NULL,
  long = TRUE,
  colVis = "grey",
  colPres = "red",
  ...
)
```

## Arguments

x	an object of class ‘SummarizeBirds’.
focalSp	the focal spp to look for.
long	whether the map should be long or wide.
colVis	color to plot visited grid cells
colPres	color to plot grid cells where species is present
...	further plot parameters

## Value

a plot with a brief species summary

## See Also

[summarizeBirds](#), [exportBirds](#)

## Examples

```
library(sp)
OB <- organizeBirds(bombusObsShort, sppCol = "scientificName", simplifySppName = TRUE)
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summariseBirds(OB, grid=grid)
allSpp <- listSpecies(SB)
focal <- allSpp[2]
focalSpReport(SB, focalSp=focal)
```

---

focalSpSummary	<i>Summarize records of a species among all visits</i>
----------------	--

---

## Description

A function to summarise records of a species among all visits. Returns number of grid cells with occurrences, number of observations, number of visits, number of years and number of months with occurrences.

## Usage

```
focalSpSummary(x, focalSp = NULL)
```

## Arguments

x	an object of class ‘SummarizeBirds’.
focalSp	the focal sp to look for.

## Value

a data.frame with summary data for the focal species

## See Also

[summarizeBirds](#), [exportBirds](#)

## Examples

```
OB <- organizeBirds(bombusObsShort, sppCol = "scientificName", simplifySppName = TRUE)
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summariseBirds(OB, grid=grid)
allSpp <- listSpecies(SB)
focal<-"Zygodon viridissimus"
focalSpSummary(SB, focalSp=focal)
```

---

getGridIDs                      *Create unique IDs based on a grid*

---

### Description

Takes a spatial points dataframe and a grid and gets the overlay IDs.

### Usage

```
getGridIDs(x, grid)
```

### Arguments

x                      a SpatialPointsDataFrame .  
 grid                    A a SpatialPolygon object (a grid is expected) defining the maximum extent of visits effort.

### Value

A vector of the same length as the number of rows (observations) as x with a unique number corresponding to the grid's ID.

---

getUTMproj                      *A wrapper around getUTMzone and produce a proj4 string*

---

### Description

A wrapper around getUTMzone and produce a proj4 string

### Usage

```
getUTMproj(x)
```

### Arguments

x                      an object of class 'OrganizedBirds' or 'SpatialPointsDataFrame'

### Value

a proj4 character string for an appropriate UTM zone

### Examples

```
OB <- organizeBirds(bombusObs)
getUTMproj(OB)
```

---

gotaland	<i>Götaland, Sweden.</i>
----------	--------------------------

---

**Description**

A polygon describing the territorial contour the collective province of Götaland, Sweden. Includes holes for water bodies.

**Usage**

```
gotaland
```

**Format**

A SpatialPolygonsDataFrame with 1 polygon with CRS("+init=epsg:4326")

---

gridAsString	<i>Convert a grid into a web query string.</i>
--------------	--

---

**Description**

Converts a grid (or any SpatialPolygon for that matter) into a web query string.

**Usage**

```
gridAsString(grid)
```

**Arguments**

grid            an object of class 'SpatialPolygon-class' or 'SpatialPolygonDataFrame-class'.

**Value**

a character string with coordinates separated by "%20" and pairs by ",".

---

listSpecies	<i>Lists all species names from the data set</i>
-------------	--

---

**Description**

Lists all species names from the data set.

**Usage**

```
listSpecies(x)
```

**Arguments**

x an object of class ‘OrganizedBirds’ or ‘SummarizeBirds’.

**Value**

a vector with all species names in the data set

**See Also**

[summarizeBirds](#), [exportBirds](#)

**Examples**

```
OB <- organizeBirds(bryophytaObs, sppCol = "scientificName", simplifySpName = TRUE)
allSp <- listSpecies(OB)
```

---

makeCircle	<i>Create the minimum circle containing the points</i>
------------	--

---

**Description**

This function is based on the function `shotGroups::getMinCircle()` that uses the Skyum algorithm based on the convex hull. <http://www.cs.au.dk/~gerth/slides/sven14.pdf>

**Usage**

```
makeCircle(spdf, projCRS = NULL)
```

**Arguments**

spdf an object of class ‘SpatialPointsDataFrame’ with defined CRS.  
projCRS a proj4-type string defining a projected CRS. It is very important that the selected CRS is accurate in the study area. This is not the CRS for the argument ‘spdf’ which should be defined internally. This is the CRS used to make a flat circle. Some UTM variant is recommended. See [getUTMproj](#)



**Value**

a polygon object of class ‘SpatialPolygon’ with geodesic coordinates in WGS84 (ESPG:4326).

**See Also**

[getUTMproj](#)

---

makeDggrid	<i>Make a discrete global grid</i>
------------	------------------------------------

---

**Description**

Construct a discrete global grid system (dggs) object over a preferred polygon.

**Usage**

```
makeDggrid(
  polygon,
  gridSize,
  buffer = FALSE,
  topology = "hexagon",
  simplify = FALSE,
  tol = 0.01
)
```

**Arguments**

polygon	an object of class ‘SpatialPolygon’ or ‘SpatialPolygonDataFrame’
gridSize	width of the cells in Km. It defines the central assumption of this package that is the maximum area a person can explore during a day. Be aware, that the spatial extent of a visit is dependent on the taxonomic group, and many other variables. Maximum recommended for this package 10 km if there is no reliable definition for the spatial extent for visits.
buffer	shall the grid cells include the polygon border? Then TRUE (default = FALSE).
topology	Shape of cell. shall the grid cells be hexagonal, diamonds or triangular? Options are: “hexagon”, “diamond”, “triangle”. Default: “hexagon”.
simplify	simplifies the polygon geometry using the Douglas-Peucker algorithm (from rgeos package). Complicated polygons (those with much detail) make this function run slower.
tol	numerical tolerance value for the simplification algorithm. Set to 0.01 as default.

**Details**

This function depends on a package that is no longer on CRAN. You can find it in its GitHub repository <https://github.com/r-barnes/dggridR>. Also, this may generate odd results for very large rectangles, because putting rectangles on spheres is weird... as you should know, if you’re using this package. Use the function `exploreVisits()` to assess if your definition of visit aligns with your grid size.

**Value**

an object of class 'SpatialPolygon' with a set of polygons conforming to a grid of equal-area cells, with geodesic coordinates in WGS84 (ESPG:4326).

**Note**

Depending on the total number of grid cells the computations may take time. If there are more than 100 cells on any dimension a warning message will be displayed. Grid cells must be smaller than the sampling area. If the grid cell size is wider than the polygon on any dimension an error message will be displayed.

**See Also**

[drawPolygon](#), [renameGrid](#), [OB2Polygon](#), [exploreVisits](#)

**Examples**

```
library(dggridR) ## Not anylonger on CRAN
grid <- makeDggrid(gotaland, gridSize = 10)
```

---

makeGrid

*Make a grid*

---

**Description**

Makes a grid adapted to the purpose of this package and simplifying options from the sp package. The central concept of the BIRDS package is the definition of the field visit, and most likely, your grid size will define the maximum area a person can explore during a day. Use the function `exploreVisits()` to assess if your definition of visit aligns with your grid size.

**Usage**

```
makeGrid(
  polygon,
  gridSize,
  buffer = FALSE,
  hexGrid = TRUE,
  offset = NULL,
  simplify = FALSE,
  tol = 0.01
)
```

**Arguments**

polygon	an object of class 'SpatialPolygon' or 'SpatialPolygonDataFrame'
gridSize	width of the cells in Km. It defines the central assumption of this package that is the maximum area a person can explore during a day. Be aware, that the spatial extent of a visit is dependent on the taxonomic group, and many other variables. Maximum recommended for this package 10 km if there is no reliable definition for the spatial extent for visits.
buffer	shall the grid cells include the polygon border? Then TRUE (default = FALSE).
hexGrid	shall the grid cells be hexagonal? Then TRUE (default). Else squared grid cells.
offset	the offset (position) of the grid (from spsample methods). If it is left empty (NULL, default), then takes default values. For squared grid cells the default is set to c(0.5, 0.5) ("centric systematic"). For hexagonal grid cells the default is set to c(0, 0).
simplify	simplifies the polygon geometry using the Douglas-Peucker algorithm (from rgeos package). Complicated polygons (those with much detail) make this function run slower.
tol	numerical tolerance value for the simplification algorithm. Set to 0.01 as default.

**Value**

an object of class 'SpatialPolygon' with a set of polygons conforming to a grid of equal-area cells, with geodesic coordinates in WGS84 (ESPG:4326).

**Note**

Depending on the total number of grid cells the computations may take time. If there are more than 100 cells on any dimension a warning message will be displayed. Grid cells must be smaller than the sampling area. If the grid cell size is wider than the polygon on any dimension an error message will be displayed.

**See Also**

[drawPolygon](#), [renameGrid](#), [OB2Polygon](#), [exploreVisits](#)

**Examples**

```
grid <- makeGrid(gotaland, gridSize = 10)
```

---

OB2Polygon	<i>Create the polygon for the study area from a dataset of class 'OrganizedBirds'</i>
------------	---

---

### Description

Create the polygon for the study area from a dataset of class 'OrganizedBirds'

### Usage

```
OB2Polygon(x, shape = "bBox")
```

### Arguments

x	an object of class 'OrganizedBirds' or 'SpatialPointsDataFrame'
shape	which type of polygon should be made from the data: <ul style="list-style-type: none"> <li>• a bounding box ("bBox" or "bounding box"; i.e. the smallest bounding rectangle that contains all points),</li> <li>• a convex hull ("cHull" or "convex hull"; i.e. the smallest convex set that contains all the points).</li> <li>• the minimum circle ("minCircle" or "min circle"; i.e. the smallest circle that covers all the points).</li> </ul>

### Value

an object of class 'SpatialPolygon' with a polygon with geodesic coordinates in WGS84 (ESPG:4326).

### Examples

```
orgDf <- organizeBirds(bombusObs)
polygon <- OB2Polygon(orgDf, shape = "cHull")
```

---

obsData	<i>Extract observation data</i>
---------	---------------------------------

---

### Description

Extract the observation data from a OrganizedBirds-object

### Usage

```
obsData(x)

## S3 method for class 'OrganizedBirds'
obsData(x)
```

**Arguments**

x                    An OrganizedBirds-object

**Value**

A dataframe

**Examples**

```
ob <- organizeBirds(bombusObs)
head(obsData(ob))
```

---

obsIndex	<i>Observation Index</i>
----------	--------------------------

---

**Description**

This function extracts the proportion of visits (or observations) detecting a focal species to all visits (or observations) over time or space.

**Usage**

```
obsIndex(
  x,
  dimension,
  timeRes = NULL,
  focalSp = NULL,
  visits = TRUE,
  fs.rm = TRUE,
  norm = TRUE
)
```

**Arguments**

x                    an object of class ‘SummarizeBirds’.

dimension           a character string indicating if the export should be "spatial" or "temporal"

timeRes             the time resolution as a character string if dimension = "temporal": "Yearly", "Monthly" or "Daily"

focalSp             the focal species to look for

visits               if TRUE (default) the observation index is calculated over number of visits, else uses the number of observations

fs.rm                if TRUE, assumes that the observations for the focal species are included in 'group' and will remove them

norm                 if TRUE, the result is normalized to a 0-1 range

**Value**

If dimension = "spatial" a 'SpatialPolygonsDataFrame' or a 'xts' timeseries if dimension = "temporal".

**Note**

It implements the following algorithm to calculate the observation index:  $OI = \log \left( \frac{A_t}{A_t + R_t} \right) / \left( \frac{A}{A + R} \right)$  where  $A_t$  is the sum of observations of a focal species during time  $t$  (or gridcell),  $R_t$  is sum of observations of all species in reference group during  $t$  (or gridcell),  $A$  and  $R$  are the total sums for observations. If the ratio to  $\log = 0$  it adds 0.1 to avoid -Inf results.

**References**

Telfer, Preston & Rothery (2002) <doi:10.1016/S0006-3207(02)00050-2>

**Examples**

```
grid <- makeGrid(gotaland, gridSize = 10)
PBD <- bombusObsShort
OB <- organizeBirds(PBD, sppCol = "scientificName", simplifySppName = TRUE)
SB <- summariseBirds(OB, grid=grid)
spp <- listSpecies(SB)
tempOI <- obsIndex(SB, "temporal", "yearly", focalSp=spp[3], fs.rm = FALSE)
plot(tempOI$relObs, main=spp[3])
spatOI <- obsIndex(SB, "spatial", focalSp=spp[3])
minOI <- min(spatOI$relObs, na.rm=TRUE)
maxOI <- max(spatOI$relObs, na.rm=TRUE)
palRW <- leaflet::colorNumeric(c("white", "red"), c(minOI, maxOI), na.color = "transparent")
sp::plot(spatOI, col=palRW(spatOI$relObs), border="grey", main=spp[3])
legend("bottomleft", legend=seq(minOI, maxOI, length.out = 5),
      col = palRW(seq(minOI, maxOI, length.out = 5)), pch = 15, bty="n")
```

---

organizeBirds

*Organize a dataframe to a usable format*

---

**Description**

Takes a dataframe with reported species observations and reformats it, using visit identifiers, to an OrganizedBirds-class that can be used in further analyses with the BIRDS-package.

**Usage**

```
organizeBirds(
  x,
  sppCol = "scientificName",
  idCols = c("locality", "recordedBy"),
```

```

timeCols = c("year", "month", "day"),
timeInVisits = "day",
grid = NULL,
presenceCol = NULL,
xyCols = c("decimalLongitude", "decimalLatitude"),
dataCRS = "+init=epsg:4326",
taxonRankCol = NULL,
taxonRank = c("SPECIES", "SUBSPECIES", "VARIETY"),
simplifySpName = FALSE
)

```

```

organiseBirds(
  x,
  sppCol = "scientificName",
  idCols = c("locality", "recordedBy"),
  timeCols = c("year", "month", "day"),
  timeInVisits = "day",
  grid = NULL,
  presenceCol = NULL,
  xyCols = c("decimalLongitude", "decimalLatitude"),
  dataCRS = "+init=epsg:4326",
  taxonRankCol = NULL,
  taxonRank = c("SPECIES", "SUBSPECIES", "VARIETY"),
  simplifySpName = FALSE
)

```

## Arguments

x	A dataframe or a <code>SpatialPointsDataFrame</code> containing at least a column for species name, one or several columns for date of observation, one or several columns for identifying a visit and, if it is not spatial, coordinate columns.
sppCol	A character string with the column name for the column for the species names. Default is the Darwin Core standard name "scientificName".
idCols	A character vector of the names for the columns that are holding the information that identifies a visit. Default is the Darwin Core standard column names <code>c("locality", "day", "month", "year", "recordedBy")</code> .
timeCols	A character vector with the names for the column(s) holding the observation dates. Default is the Darwin Core standard column names <code>c("year", "month", "day")</code> .
timeInVisits	A flag indicating whether visits are defined by the time definition or not, and to which resolution. Default is 'day'. Alternatives are <code>c("day", "month", "year", NULL)</code> . Time is anyhow organised into three columns year, month, day.
grid	Either NULL to be ignored or an object of class <code>SpatialPolygons</code> or <code>SpatialPolygonsDataFrame</code> as identifier of the visits spatial extent.
presenceCol	A character string with the column name for the column for the presence status. Default is NULL.
xyCols	A character vector of the names for the columns that are holding the coordinates for the observations. The order should be longitude(x), latitude(y). Default is the

	Darwin Core standard column names <code>c("decimalLongitude", "decimalLatitude")</code> . Only applicable to non-spatial dataframes.
<code>dataCRS</code>	A character string for the dataframe CRS (Coordinate Reference System). Default is <code>"+init=epsg:4326"</code> , which is WGS 84. This is only applicable to non-spatial dataframes, since a spatial dataframes already should have this information.
<code>taxonRankCol</code>	the name of the column containing the taxonomic rank for the observation. That is the minimum taxonomic identification level.
<code>taxonRank</code>	a string or vector of strings containing the taxonomic ranks to keep. Only evaluated if <code>taxonRankCol</code> is not NULL
<code>simplifySpName</code>	wheter to remove everything else that is not the species name (authors, years and intraspecific epithets). Default set to FALSE

## Details

An `OrganizedBirds`-class is essentially a list containing one element, a `SpatialPointsDataFrame`. This `SpatialPointsDataFrame` has its data formatted in a way that the other functions in the `BIRDS`-package can use further on. It also has the attribute `"visitCol"`, which indicates which column in the dataframe holds the visit identifier. The visit identifier is created by the function `createVisits`, which creates a unique id for each combination of the values in the defined columns.

The variable `timeCol` can be formatted differently. If the variable is a named vector with the names `"Year"`, `"Month"` and `"Day"` (letter capitalization does not matter) it will use the variable named year as the year column and so on. Otherwise it will use the first variable as year, the second as month and the third as day, if there is a vector of length three or more. If the vector is of only length one it will interpret the column as a date column formatted as `"yyyy-mm-dd"`.

## Value

a `'SpatialPointsDataFrame'` wrapped into an object of class `OrganizedBirds`, with additional attributes.

## See Also

`createVisits` to create unique visits IDs, `visits` to get or set the visit IDs to this class, `simplifySp` to simplify species names, `obsData` to retrieve the dataframe from this class.

## Examples

```
OB <- organizeBirds(bombusObs)
```



---

overlayBirds	<i>Overlay BIRDS object and grid</i>
--------------	--------------------------------------

---

### Description

Make an overlay for an OrganizedBirds object and a grid to identify which observations that fall into which grid cell.

### Usage

```
overlayBirds(x, grid, spillover = NULL)
```

```
## S3 method for class 'OrganizedBirds'
overlayBirds(x, grid, spillover = NULL)
```

### Arguments

x	An OrganizedBirds object
grid	A SpatialPolygonsDataFrame object of the grid over the study area
spillover	Specifies if the function should search for observations with the same visitUID over several grid cell, and what to do with them. Default is NULL. It also accepts c("unique", "duplicate").

### Details

This function takes an OrganizedBirds object, created by [organizeBirds](#), and a polygon grid-layer, which could be created by [makeGrid](#) and splits the visits in the OrganizedBirds (i.e. data belonging to identified visits) to each grid cell.

If `spillover = NULL` the splitting is done spatially according to the overlay of observations and grid cells, without further consideration of coherence for visits (visit UID). If `spillover = c("unique", "duplicate")` the splitting will be done spatially in a first step, and then: if (`spillover = "unique"`) assigns (and moves) all observations with same visitUID to the grid cell with most observations (or picks one grid cell at random if there is a tie); or if (`spillover = "duplicate"`) duplicates all observations with same visitUID across all grid cells containing at least one observation with that visitUID.

The later approach is useful when the amount of observations spilled over neighbouring cells is minimal and information over the spatial extent of the sampling effort is more important than sample independence.

### Value

The output is a OverlaidBirds-class object, which is a list containing three objects;

`observationsInGrid` Is basically the data in the OrganizedBirds object split by each grid cell (*n.b.* the use of `spillover = TRUE` discussed under "Usage")

`grid` The SpatialPolygonsDataFrame from the input, but cleared of data to not waste unnecessary memory

`nonEmptyGridCells` An integer vector of which grid cells that have observations

**Examples**

```
ob <- organizeBirds(bombusObs)
grid <- makeGrid(gotaland, gridSize = 10)
ovB <- overlayBirds(ob, grid)
```

---

removeObs

*Remove observations belonging to the shortest ("worst") visits*


---

**Description**

This function removes observations based on the visits effort or quality. Visit effort or quality could be given most often by species list length (that is, the number of species observed during the visit, SLL). However, in some cases there could be only one or few species observed but in great numbers each and spread across a big surveyed area. The effort then may not be small. If the user may find it necessary to remove those observations belonging to visits with an effort lower than a threshold, or a certain percentage of the "worst" observations, then this function will help.

**Usage**

```
removeObs(
  x,
  ev,
  criteria = "SLL",
  percent = 75,
  minCrit = NULL,
  stepChunk = 0.05
)
```

**Arguments**

x	an object of class 'OrganizedBirds' (organised BIRDS Spatial Dataframe). See <a href="#">organizeBirds</a>
ev	an object of class 'data.frame' from exploreVistis.
criteria	the criteria to rank "good visits". Accepts c("SLL", "nObs", "effortDiam", "medianDist")
percent	the percentage (i.e. 0 - 100) of observation to keep, or NULL. (default = 75)
minCrit	the minimum accepted of a given criteria in the data set (default = NULL).
stepChunk	if the search for observations includes too many in a given quality stage, the search takes progressively smaller fractions of the dataset in steps. This argument controls for how small fractions are discarded on each step. If stepChunk = 0.05 (default) means that in the first step 95 the observations will be tested, then 95 adequate number of observations are obtained. Increase this argument if you see the function takes too long.

## Details

Please note: this function removes all observations belonging to visits that fulfil the criteria. Also, the percentage of "lower quality" visits in the sample is not necessarily the same as the the percentage of "lower quality" observations. The removal of observations is done stepwise by quantile therefore you may get a lower percentage than the aimed given than all remaining visists are too large to be included completely. This may happen particularly with samller datasets.

## Value

An updated OrganisedBirds dataset

## Note

If both 'percent' and 'minCrit' are defined then 'percent' prevails.

## Examples

```
OB <- organizeBirds(bombusObs, sppCol = "scientificName", simplifySppName = TRUE)
EV <- exploreVisits(OB)
OBshorter <- removeObs(OB, EV, percent = 75)
```

---

SB

*A simple summarisedBirds object.*

---

## Description

A summarisedBirds object based on bombusObsShort for faster examples `grid <- makeGrid(searchPolygon, gridSize = 10)` `SB <- summarizeBirds(organizeBirds(bombusObsShort), grid=grid)`

## Usage

SB

## Format

An object of class summarisedBirds

---

searchPolygon	<i>Searching polygon covering Götaland, Sweden.</i>
---------------	---

---

**Description**

An arbitrary polygon covering a portion of Sweden, used as search parameter.

**Usage**

```
searchPolygon
```

**Format**

A SpatialPolygonsDataFrame with 1 polygon with CRS("+init=epsg:4326")

---

simpleSB	<i>A simple empty summarisedBirds object.</i>
----------	---

---

**Description**

An empty summarisedBirds object used to dynamically test for validity of export parameter combinations exportBirds() in the sister package shinyBirds

**Usage**

```
simpleSB
```

**Format**

An object of class summarisedBirds

---

simplifySpp	<i>Simplify species names</i>
-------------	-------------------------------

---

**Description**

Removes infraspecific epithets, authors and years from scientific names

**Usage**

```
simplifySpp(df, sppCol)
```

**Arguments**

df                    A dataframe with at least the column specified in sppCol  
 sppCol                A character vector with the column names for the species names.

**Value**

A vector with data.frame with a scientific names up to specific names

---

spatialVisits            *A function to make the exploreVisits Spatial*

---

**Description**

A function to

**Usage**

```
spatialVisits(  
  x,  
  xyCols = c("centroidX", "centroidY"),  
  dataCRS = "+init=epsg:4326",  
  radius = "medianDist"  
)
```

**Arguments**

x                    an object of class 'data.frame' from exploreVists.  
 xyCols              a character vector with the column names for the coordinates. Default to c("centroidX", "centroidY")  
 dataCRS             a character string with the proj4 description of the original coordinate projection system (CRS). Default to "+init=epsg:4326"  
 radius              either a character string with the name of the column containing the radius of the visit circle, or a numeric vector with its value in meters. Default to "medianDist"

**Value**

a list with a SpatialPointsDataFrame (the centroids) and a "SpatialPolygonsDataFrame" (the effort circles). Note that when plotted directly effort circles may not look like circles in the returned (Pseudo-Mercator) projection.

**See Also**

[exploreVisits](#), [organiseBirds](#)

## Examples

```
# create a visit-based data object from the original observation-based data
library(sp)
OB<-organizeBirds(bombusObsShort)
visitStats<-exploreVisits(OB)
spV<-spatialVisits(visitStats)
plot(spV$effort)
```

---

speciesSummary	<i>Summarize all records for a species</i>
----------------	--

---

## Description

A function that counts the number of observations, number of visits and number of grid cells with occurrences for all species.

## Usage

```
speciesSummary(x)
```

## Arguments

x                    an object of class ‘SummarizeBirds’.

## Value

a data.frame with summary data for each species

## See Also

[summarizeBirds](#), [exportBirds](#)

## Examples

```
grid <- makeGrid(searchPolygon, gridSize = 10)
SB <- summarizeBirds(organizeBirds(bombusObsShort), grid=grid)
summSB <- speciesSummary(SB)
```

---

summarizeBirds	<i>Summarize the OrganizedBirds</i>
----------------	-------------------------------------

---

### Description

Takes a `OrganizedBirds`-object and a `SpatialPolygons*`-grid and summarizes it in spatial and temporal dimensions.

### Usage

```
summarizeBirds(x, grid, spillover = NULL)

## S3 method for class 'OrganizedBirds'
summarizeBirds(x, grid, spillover = NULL)

summariseBirds(x, grid, spillover = NULL)
```

### Arguments

<code>x</code>	An <code>OrganizedBirds</code> -object created by <a href="#">organizeBirds</a>
<code>grid</code>	A <code>SpatialPolygons</code> or <code>SpatialPolygonsDataFrame</code> -object which grid cells for the study area. This variable is optional and can be set to <code>NULL</code> , which will treat the area for all observations as one single grid cell.
<code>spillover</code>	Specifies if the function should search for observations done during the same visit (identified by visit UID) but that fall outside the grid cell. Default is <code>NULL</code> . It also accepts <code>c("unique", "duplicate")</code> . See Details for more information on how to use this.

### Details

If `spillover = NULL` the splitting is done spatially according to the overlay of observations and grid cells, without further consideration of coherence for visits (visit UID). If `spillover = c("unique", "duplicate")` the splitting will be done spatially in a first step, and then: if (`spillover = "unique"`) assigns (and moves) all observations with same visitUID to the grid cell with most observations (or picks one grid cell at random if there is a tie); or if (`spillover = "duplicate"`) duplicates all observations with same visitUID across all grid cells containing at least one observation with that visitUID.

The later approach is usefull when the amount of observations spilled over neighbouring cells is minimal and information over the spatial extent of the sampling effort is more important than sample independence.

### Value

A `SummarizedBirds`-object

**Examples**

```
ob <- organizeBirds(bombusObsShort)
grid <- makeGrid(gotaland, gridSize = 10)
SB <- summarizeBirds(ob, grid)
nObsG <- rowSums(SB$spatioTemporal[, , 13, "nObs"], na.rm = FALSE)
nObsG2 <- SB$spatial@data$nObs
any(nObsG != nObsG2, na.rm = TRUE) ## Check, two ways to obtain the same
```

---

visits

*Get/set the visits*


---

**Description**

Gets or sets the visits identifier for a OrganizedBirds-class.

**Usage**

```
visits(x, name=NULL)
```

```
visits(x, name = NULL, useAsDefault = TRUE) <- value
```

**Arguments**

x	An OrganizedBirds-object
name	The name of the visit column. Default is NULL, which will get/write to the pre-defined visit column (visitUID).
useAsDefault	Specifies if the defined column in name should be used as the default column for the visits in further analysis. If name is NULL and useAsDefault = TRUE, value will be written to column (visitUID) and that column will be set to default.
value	the value to assign

**Examples**

```
ob <- organizeBirds(bombusObs)
attr(ob, "visitCol")
vis <- visits(ob)
tmp.vis <- createVisits(bombusObs, idCols=c("locality"), timeCols = c("day", "month", "year"))
visits(ob, name = "visNoRecorder", useAsDefault = TRUE) <- tmp.vis
vis2 <- visits(ob)
attr(ob, "visitCol")
```



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